



Press release / Pressemelding

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ACQUISITION OF SHARES IN NORWAY PELAGIC ASA – MANDATORY NOTIFICATION OF TRADE/DISCLOSURE OF LARGE SHAREHOLDING

Austevoll Seafood ASA ("AUSS") has today purchased 1,720,000 shares in Norway Pelagic ASA ("NPEL") at an average price of NOK 15.10 per share. Maximum price paid was NOK 15.50 per share. AUSS hereafter owns a total of 9,698,994 shares in NPEL representing 52.63 % of the outstanding shares in NPEL.

As a result of this purchase, AUSS has passed the mandatory offer threshold in the Norwegian Securities Trading Act.

AUSS intends to submit a mandatory offer to acquire the remaining shares in NPEL within the deadline of 4 weeks set forth in the Norwegian Securities Trading Act. The offer price will be NOK 15.50 per share.

AUSS is due to ownership represented on the Company's Board of Directors, and thus considered a primary insider of the Company pursuant to the Norwegian Securities Trading Act section 4-2 (1).

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